

Frequently Asked Questions On The Brand Name Change

How do I trade my accounts? Contact the firm?

The Rydex brand name change will have no impact on the way you trade your accounts or contact the firm with the exception that you will notice new URLs for the Rydex web sites. For your convenience, all Rydex web sites will redirect to the new URLs indefinitely.

Reference Name	Old URL	New URL
Splash Page	www.rydexinvestments.com	www.rydex-sgi.com
Public Site	www.rydexinvestments.com/index.shtml or www.rydexfunds.com	www.rydex-sgi.com/index.shtml

Please note that the Security (SGI) funds are not available for direct investment and can only be purchased through a financial advisor.

Direct investors that have additional questions can call our customer service team at 800.820.0888.

Can I still use Trade Rydex?

Yes. Your current password is still in effect. Please note that the 12 Security (SGI) products are available only to financial professionals and they will not be available to you as an individual investor.

Rydex | SGI Global Fund
Rydex | SGI All Cap Value Fund
Rydex | SGI Large Cap Value Fund
Rydex | SGI Mid Cap Value Fund
Rydex | SGI Small Cap Value Fund
Rydex | SGI Equity Fund
Rydex | SGI Mid Cap Growth Fund
Rydex | SGI Select 25 Fund
Rydex | SGI Small Cap Growth Fund
Rydex | SGI Alpha Opportunity Fund
Rydex | SGI High Yield Fund
Rydex | SGI U.S. Intermediate Bond Fund

Will the web trading information and log in information all stay the same? If I have the old URL in my favorites for the FP site, will it automatically go to the new URL?

Yes. Your password will not change and if you have saved the old URL to your “favorites,” it will automatically redirect to the new site.

What will change as a result of the brand name change?

- This is essentially a brand name change and will have minimal impact on the way you do business with Rydex. Your account number(s), contact phone numbers, trading capabilities and money movement capabilities are unchanged. The investment management teams are also unaffected.
- Ten Rydex funds will be Rydex|SGI. Twelve Security (SGI) funds will now be “Rydex|SGI” funds.

Frequently Asked Questions On The Brand Name Change

- Both Rydex and SGI have a reputation for providing high quality customer service and the new Rydex|SGI brand conveys that we remain committed to helping financial advisors maximize the value of our investing tools and strategies and to providing an outstanding level of customer service.

Old	New
Rydex Managed Futures Strategy Fund	Rydex SGI Managed Futures Strategy Fund
Rydex Multi-Hedge Strategies Fund (<i>formerly Absolute Returns Strategy Fund</i>)	Rydex SGI Multi-Hedge Strategies Fund
Rydex Alternative Strategies Allocation Fund	Rydex SGI Alternative Strategies Allocation Fund
Rydex Essential Portfolio Aggressive	Rydex SGI Essential Portfolio Aggressive
Rydex Essential Portfolio Conservative	Rydex SGI Essential Portfolio Conservative
Rydex Essential Portfolio Moderate	Rydex SGI Essential Portfolio Moderate
Rydex Global 130/30 Strategy Fund	Rydex SGI Global 130/30 Strategy Fund
Rydex Global Market Neutral Fund	Rydex SGI Global Market Neutral Fund
Rydex International Opportunity Fund (<i>formerly International Rotation Fund</i>)	Rydex SGI International Opportunity Fund
Rydex All-Cap Opportunity (<i>formerly Sector Rotation Fund</i>)	Rydex SGI All-Cap Opportunity

Security products to be co-branded:

Old	New
Security Global Fund	Rydex SGI Global Fund
Security All Cap Value Fund	Rydex SGI All Cap Value Fund
Security Large Cap Value Fund	Rydex SGI Large Cap Value Fund
Security Mid Cap Value Fund	Rydex SGI Mid Cap Value Fund
Security Small Cap Value Fund	Rydex SGI Small Cap Value Fund
Security Equity Fund®	Rydex SGI Equity Fund
Security Mid Cap Growth Fund	Rydex SGI Mid Cap Growth Fund
Security Select 25 Fund	Rydex SGI Select 25 Fund
Security Small Cap Growth Fund	Rydex SGI Small Cap Growth Fund
Security Alpha Opportunity Fund	Rydex SGI Alpha Opportunity Fund
Security High Yield Fund	Rydex SGI High Yield Fund
Security U.S. Intermediate Bond Fund	Rydex SGI U.S. Intermediate Bond Fund

- We have updated our financial professional and public web sites to reflect the new name, although the current web sites will continue to direct you to the updated URLs indefinitely.

Reference Name	Old URL	New URL
Splash Page	www.rydexinvestments.com	www.rydex-sgi.com
Public	www.rydexinvestments.com/index.shtml or www.rydexfunds.com	www.rydex-sgi.com/index.shtml

Frequently Asked Questions On The Brand Name Change

What will stay the same despite the brand name change?

- Both the Rydex and Security (SGI) investment strategies will continue to be managed by the same experienced investment management teams.
- Client service and wealth management support teams will remain the same, and will have the same contact information.
- Client account numbers and trading capabilities are unaffected.
- Account services such as draft checkwriting, systematic withdrawals, automatic investments, wire purchases are unaffected.
- Our line-up of ETFs and target beta funds will continue to be “Rydex” branded.

Will the investment management teams remain in place?

No. Statements will remain the same, with the exception of carrying the new Rydex|SGI logo starting with the June 30 statement.

Who should checks be written to?

The investment management teams will continue to operate without any disruption and will maintain their autonomous investment management focus.

How does this benefit me?

- We'll be building out our value-add offering to enable you to maximize the value of our investing tools and strategies. Stay tuned for new educational materials to help you make more informed decisions.
- We remain committed to providing an outstanding level of customer service.

I invest directly with Rydex. When will I be able to move money between my Rydex funds and Security (SGI) funds?

The Security (SGI) funds were designed for investment advisor use and carry sales loads. You can purchase them through an investment advisor, as these are offered solely through investment professionals.

Why can't I buy the new Security (SGI) funds?

The Security (SGI) funds were designed for investment advisor use and carry sales loads. You can purchase them through an investment advisor, as these are offered solely through investment professionals.

Do you recommend a financial advisor so I can buy the Security (SGI) funds?

Unfortunately, we do not recommend specific advisors for our direct clients; however, most full service advisory and brokerage firms have access to our investment solutions.

Will there be any change in my statement?

No. Your statement will remain the same, with the exception of carrying the new Rydex|SGI logo starting with your June 30 statement.

Who do I write my checks to?

You will continue to write checks to the same name you always have (Rydex Investments).

Frequently Asked Questions On The Brand Name Change

How do I set up new bookmarks for the new web site addresses?

To bookmark the new web site addresses, use one of the following browser bookmarking keyboard shortcuts:

- IE (Control+D)
- Firefox (Control+D)
- Safari (Command+D)
- Chrome (Control+D)
- Opera (Control+T)

Does this new brand name coincide with a change in your firm's strategic direction?

The new brand name reflects the best that each firm has to offer. From Rydex's quantitative investment management firm specializing in target beta funds and alternatives to SGI's expertise in high quality actively managed investment choices—**together** Rydex|SGI is dedicated to providing high quality and innovative investment management solutions across the entire asset allocation spectrum, including actively-managed, alpha-oriented fixed-income and global, growth and value equity strategies. Please note that the SGI funds are not available for direct investment and can only be purchased through a financial advisor.

The Rydex brand has been associated with nontraditional products and innovation such as leverage and inverse as well as alternative mutual funds. How will SGI fit with the firm's existing reputation?

The new brand name reflects the best that each firm has to offer. From Rydex's quantitative investment management firm specializing in target beta funds and alternatives to SGI's expertise in high quality actively managed investment choices—**together** Rydex|SGI is dedicated to providing high quality and innovative investment management solutions across the entire asset allocation spectrum, including actively-managed, alpha-oriented fixed-income and global, growth and value equity strategies. **Please note that the SGI funds are not available for direct investment and can only be purchased through a financial advisor or brokerage firm.**

Both Rydex and SGI have a reputation for providing high quality customer service and the new Rydex|SGI brand conveys that we remain committed to helping investors maximize the value of our investing strategies and to providing an outstanding level of customer service.

For more complete information regarding the funds, call 800.820.0888 or [click here](#) for a prospectus. Investors should consider the investment objectives, risks, charges and expenses of a fund carefully before investing. The fund's prospectus contains this and other information about the fund. Read the prospectus carefully before you invest or send money.

The funds are distributed by Security Distributors, Inc. (SDI) and/or Rydex Distributors, Inc. (RDI). Security Global InvestorsSM is the investment advisory arm of Security Benefit Corporation (Security Benefit). Security Global Investors consists of Security Global Investors, LLC, Security Investors, LLC and Rydex Investments. Rydex Investments is the primary business name for PADCO Advisors, Inc. and PADCO Advisors II, Inc. SGI, SDI, Rydex Investments and RDI are affiliates and are all subsidiaries of Security Benefit.